

**Palmdale School District**  
**Minutes of the Citizen's Bond Oversight Committee**  
**Wednesday, October 9, 2019**  
**Palmdale School District (Facilities Department Conference Room)**  
**39210 10<sup>th</sup> Street East, Palmdale, CA 93550**

**1. Call to Order – Stacy Fournier called the meeting to order at 4:16 p.m.**

**2. Roll Call – Stacy Fournier**

Present: Al Tsai, Felicia Sexton, Frances Ufodu, Stacy Fournier, Vladimir Gomez, Ernest Lugo, Bridgett Pitt. Absent: Steven Benson, Christina Mendoza

**3. Pledge of Allegiance**

**4. Update on Facilities Master Plan Amendment No. 1 (Board approved at July 17, 2018 meeting)**

Al Tsai distributed copies of the “full text of the bond measure” for DD and PSD as a reference. He reviewed sections in each bond measure language which reference projects implemented in the facilities master plan. The areas identified in the bond language include; painting, drinking fountains (plumbing), classroom upgrades (related to future learning spaces and maker spaces), technology upgrades (Teachlogic audio enhancement, data and power upgrades), etc.

A review of Amendment no. 1 to the master plan swapped one school Tamarisk ES to Yucca ES. Tamarisk ES kitchen was already upgraded prior to the school's reopening. 4 of the 12 schools identified for kitchen upgrades have been completed in phase 1 (Joshua Hills, Manzanita, Yucca, Tumbleweed)

**5. Update on Facilities Master Plan Amendment No. 2 and No. 3 (Board approved on April 2, 2019)**

Al reviewed

A review of Amendment no. 2 to the master plan changed the number of schools for a “electrical and data” upgrade from twelve to five. After a detail scoping of needs with the Director of I.T. a fixed project budget of \$2.34 million could only accommodate five schools. The remaining seven schools will be funded by subsequent bond issuances. The five schools selected had the oldest IT infrastructure.

Al distributed the MS Excel spreadsheet of the master plan program and project budget distribution. The master plan was divided into 7 groups with 4 architects of record. Staff had authority to maneuver funds within a selected group (e.g. maker spaces. If one school's budget was over and another was under, funding was shifted accordingly). However, staff required board approval to shift funds between the 7 groups.

A review of Amendment no. 3 to the master plan which reflects in one agenda item, previously board approved shifts of funding between the 7 groups. An energy efficiency phase 2 project primarily funding by a municipal lease required a backfill of bond funding to realize a cost-neutral impact to the general fund. In addition an additional \$325K was needed to repair a failed energy management system at Shadow Hills Magnet. Juniper IS change order 1-9, reflected costs (IT infrastructure replacement, CCD's related to fire and seismic, extensive sewer line repairs). Note: Juniper IS repurpose was identified specifically in measure DD bond language. AV upgrades phase 1 and 2 was budgeted using Technology Refresh Funds. However, for phase 2, a backfill from

bond funds was necessary. Projects in design all align with bond language (science lab, future learning spaces, play field, and modernization). Amendment no. 3 identifies a backfill requirement of \$12.2 million.

#### **6. Review of Measure PSD project scope categories**

AI reviewed the project scope includes: painting, drinking fountains, makers spaces, IT upgrades, science labs, professional development, etc. All align to voter approved bond language and expenditures. Reference back to PSD resolution handout.

#### **7. Update on 2018 and 2019 project scope categories**

AI reviewed

In 2018; painting phase 1, drinking fountains phase 1, future learning spaces (FLS) phase 1, kitchen upgrades phase 1. Review of PSD website and photos of the projects.

In 2019, continuation of painting, drinking fountains, FLS. In addition, maker spaces phase 1, AV upgrades phase 2, play field upgrades phase 1.

#### **8. Update on Facilities Master Plan Phase 2 (Board approved on July 16, 2019)**

AI reviewed

The project list and sequencing of the project list was reviewed. The implementation of the projects was divided into two phases based on anticipated sale of bonds (2<sup>nd</sup> and 3<sup>rd</sup> issuances in 2019 and 2021). In phase 2 of the master plan projects, additional scope included repairs to HVAC, roofs, plumbing, flooring, fire panels and new items included professional development center and transportation improvements, facilities support for MSAP grant curriculum needs, and the final phase of Juniper IS (now Dos Caminos) upgrades in the gym and kitchen. The 2<sup>nd</sup> issuance estimated funding needs was \$38.5 million.

In the same July 16, 2019 meeting, the board approved a resolution requesting the Board of Supervisors of LA County to establish a tax rate for the bonds the District was expected to sell during FY 2019-20.

#### **9. Update of upcoming Board meeting on October 15, 2019; consideration to secure funds, second issuance of Measure PSD**

AI reviewed

A copy of lavote.net election results of Measure PSD was distributed, showing a 78.76% yes vote.

An article in the AV Press, dated 2/7/19, "PSD looks to optimize bond spending" was distributed. The article summarizes funding secured subsequent to the 2016 election. In addition, the article mentions the remaining \$51.5 million available in Measure PSD and the 2 options for bond issuance. Option B issued \$38.6 million in 2019, followed by \$12.8 million in 2012.

Staff informed the committee that many school districts, as a best practice, have chosen to convene a meeting of the Citizen's Bond Oversight Committee prior to the Board of Trustees' consideration of a subsequent bond issuance.

On the October 15, 2019 meeting, the Board of Trustees will be considering an action item for this purpose. This special meeting, on October 9, 2019, of the Citizen's Oversight Committee was scheduled for that reason.

**10. Adjournment – at 4:55 p.m.**

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**RESOLUTION OF THE BOARD OF TRUSTEES OF  
PALMDALE SCHOOL DISTRICT  
ORDERING AN ELECTION TO AUTHORIZE THE  
ISSUANCE OF SCHOOL BONDS, ESTABLISHING SPECIFICATIONS  
OF THE ELECTION ORDER, AND REQUESTING CONSOLIDATION  
WITH ANY OTHER ELECTIONS OCCURRING ON NOVEMBER 6, 2012**

**WHEREAS**, in the judgment of the Board of Trustees (the "**Board**") of the Palmdale School District (the "**District**"), it is advisable to call an election to submit to the electors of the District the question of whether bonds of the District shall be issued and sold for the purpose of raising money for the construction, reconstruction, rehabilitation and replacement of school facilities, including the furnishing or equipping of school facilities, or the acquisition or lease of real property for school facilities and paying costs incident thereto; and

**WHEREAS**, as a result of the approval of Proposition 39 on November 7, 2000, Article XIII A, Section 1, paragraph (b) of the California Constitution ("**Article XIII A**") provides an exception to the limit on *ad valorem* property taxes on real property for bonded indebtedness incurred by a school district that has been approved by fifty-five percent (55%) of the voters of the District voting on the proposition; and

**WHEREAS**, pursuant to California Education Code ("**Education Code**") Section 15264 *et seq.* (the "**Act**") and California Government Code ("**Government Code**") Section 53506, the Board is specifically authorized, upon approval by two-thirds (2/3) of the Board, to submit to the electorate of the District the question of whether bonds of the District shall be issued and sold for specified purposes, upon a fifty-five percent (55%) vote of the electorate in favor on the question, pursuant to paragraph (3) of said subdivision (b) of Section 1 of Article XIII A and subdivision (b) of Section 18 of Article XVI of the California Constitution; and

**WHEREAS**, pursuant to California Elections Code ("**Elections Code**") Section 10403 *et seq.*, it is appropriate for the Board to request consolidation of the election with any and all other elections to be held on November 6, 2012, and to request the Los Angeles County Registrar-Recorder/County Clerk (the "**Registrar of Voters**") to perform certain election services for the District.

**NOW, THEREFORE, THE BOARD HEREBY RESOLVES, DETERMINES, AND ORDERS AS FOLLOWS:**

Revised  
A-2, 4-3

**Section 1. Call for Election.** The Board hereby orders an election and submits to the electors of the District the question of whether general obligation bonds of the District (the “**Bonds**”) shall be issued and sold in one or more series from time to time in the aggregate principal amount not to exceed \$220,000,000 for the purpose of raising money for construction, reconstruction, rehabilitation and replacement of school facilities, including the furnishing or equipping of school facilities, or the acquisition or lease of real property for school facilities and paying costs incident thereto, as set forth more fully in a ballot proposition approved pursuant to Section 4 below.

**Section 2. Order of Election.** That this Resolution shall stand as the order to Registrar of Voters to call an election within the boundaries of the District on November 6, 2012. The Registrar of Voters is hereby requested, pursuant to Section 5322 of the Education Code, to take all steps to call and hold the election in accordance with law and these specifications.

**Section 3. Election Date.** The date of the election shall be November 6, 2012, and the election shall be held solely within the boundaries of the District.

**Section 4. Purpose of Election; Ballot Proposition.** The purpose of the election shall be for the voters of the District to vote on a proposition, a full copy of which is attached hereto as **Exhibit A**, containing the question of whether the District shall issue the Bonds for the purposes stated therein, together with the accountability requirements of Article XIII A and the requirements of Section 15272 of the Act. The Registrar of Voters is hereby requested to reprint **Exhibit A** hereof in its entirety in the voter information pamphlet to be distributed to voters. As required by Elections Code Section 13247, the abbreviated form of the measure to appear on the ballot is attached hereto as **Exhibit B**. The District’s Superintendent (or designee) is hereby authorized and directed to make any changes to the text of the proposition or its abbreviated form as required to comply with the intent of this Resolution, the requirements of elections officials, and requirements of law.

**Section 5. The Bonds.** (i) That the maturity of any bonds issued pursuant hereto and under Chapter 1.5, Part 10, Division 1, Title 1 of the Education Code (commencing with Section 15264), as amended and Article XIII A of the California Constitution shall not exceed twenty-five (25) years and shall bear interest at a rate not to exceed the maximum legal interest rate per annum, and (ii) that the maturity of any bonds issued pursuant hereto and under Chapter 3 of Part 1 of Division 2 of Title 5, Article 4.5 of the California Government Code, as amended, applicable provisions of the Education Code and Article XIII A of the California Constitution shall not exceed forty (40) years and shall bear interest at a rate not to exceed the maximum legal interest rate per annum.

**Section 6. Authority for Election.** The authority for ordering the election is contained in the Act, Article XIII A, Section 1, paragraph (b), subsection (3) of the California Constitution, and Section 53506 *et seq* of the Government Code. The authority for the specification of this election order is contained in Education Code Section 5322.

**Section 7. School Facilities Projects.** A list of the specific school facilities projects (the “**Projects**”) to be funded from the proceeds of the bonds is set forth in **Exhibit A** (the “**Project List**”). As required by Article XIII A, the Board hereby certifies that it has evaluated safety, class-

size reduction, and information technology needs of the District in developing the list of school facilities projects set forth in **Exhibit A**. The District understands that the costs of administering the election, managing construction projects and costs of issuance of the Bonds shall be lawful charges against Bond proceeds.

**Section 8. Covenants of the Board Upon Approval of the Bonds by the Electorate.** As required by Article XIII A and Section 15278 of the Act, if fifty-five percent (55%) of the voters of the District voting on the measure approve of the bonds, the Board shall:

- (a) Use the bond proceeds only for the purposes of construction, reconstruction, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities, as specifically set forth in **Exhibit A**, and not for any other purpose, including teacher and administrator salaries and other school operating expenses;
- (b) Conduct an annual, independent performance audit to ensure that the bond proceeds have been expended only on the projects listed in **Exhibit A**;
- (c) Conduct an annual, independent financial audit of the proceeds from the sale of the Bonds until all of those proceeds have been expended for school facilities projects listed in **Exhibit A**; and
- (d) Establish and appoint members to an independent citizens' oversight committee in accordance with Sections 15278, 15280, and 15282 of the Act.

**Section 9. Delivery of this Resolution.** The Clerk of this Board is hereby authorized and directed to send or hand deliver a copy of this Resolution to the Los Angeles County Superintendent of Schools, the County of Los Angeles Clerk of the Board of Supervisors and the Registrar of Voters no later than August 10, 2012.

**Section 10. Ballot Arguments; Tax Rate Statement.** Any and all members of this Board are hereby authorized to act as an author of any ballot argument prepared in connection with the election, including a rebuttal argument. The Superintendent, President of the Board, or their designees, are hereby authorized to execute the Tax Rate Statement and any other required documents and to perform all acts necessary to place the bond measure on the ballot. The Tax Rate Statement shall be delivered to the Registrar of Voters on or before August 10, 2012.

**Section 11. Consolidation of Election; Election Services.**

- (a) Pursuant to Section 15121 of the Education Code and Part 3 (commencing with Section 10400) of Division 10 of the Elections Code, the Board of Supervisors of the County is requested to order consolidation of the school bond election ordered herein with such other elections as may be held on the same day in the same territory or in territory that is in part the same.
- (b) Pursuant to Section 5303 of the Education Code and Section 10002 of the Elections Code, the Board of Supervisors is requested to permit the Registrar of Voters, or other appropriate officials of the County of Los Angeles, to render all

services necessary in connection with the bond election including, but not limited to, publication of a Formal Notice of School Bond Election pursuant to Education Code 5363 and related law, the mailing of the sample ballot and tax rate statement (described in Section 9401 of the Elections Code), the opportunity to submit ballot arguments in connection with the bond election, the canvassing and certification of the returns of the election, and other ballot requirements pursuant to Education Code Section 15123, for which services the District agrees to reimburse the County as required by law.

**Section 12. Reimbursement of Qualified Project Expenditures.** The Board presently intends and reasonably expects to have tax exempt obligations (the “**Obligations**”) issued on its behalf within 18 months of the date of the expenditure of moneys prior to the issuance of the Obligations, if any, made with respect to the Projects outlined in the Project List or the date upon which a Project is placed in service or abandoned, whichever is later (but in no event more than 3 years after the date the original expenditure of such moneys is paid), and to allocate an amount of the proceeds thereof to the reimbursable expenditures in connection with the Project, as may be qualified under the provisions of Section 1.150-2 of the Treasury Regulations of the Internal Revenue Service (the “**Reimbursable Expenditures**”). All of the Reimbursable Expenditures covered by this Section 12 were paid not earlier than 60 days prior to the date of this Resolution or constitute preliminary expenditures within the meaning of Section 1.150-2 of the Treasury Regulations. The Board intends to allocate within 30 days after the date of issue of the Obligations the proceeds therefrom to reimburse the District for the Reimbursable Expenditures. With respect to the proceeds of the Obligations allocated to reimburse the District for prior expenditures, the Board hereby covenants not to employ an abusive device under Treasury Regulation Section 1.148-10, including using within one year of the reimbursement allocation, the funds corresponding to the proceeds of the Obligations in a manner that results in the creation of replacement proceeds, as defined in Treasury Regulation Section 1.148-1, of the Obligations or another issue of tax-exempt obligations.

The above provisions are made solely for the purpose of establishing compliance with the requirements of said Section 1.150-2 of the Treasury Regulations. This provision does not bind the District or the Board to make any expenditure, incur any indebtedness, or proceed with the financing, acquisition or construction of the Projects.

**Section 13. Bond Counsel.** That the Board hereby approves the retention of Nixon Peabody LLP as bond counsel in connection with the bond election and subsequent issuances of bonds.

**Section 14. Effective Date.** This Resolution shall take effect immediately upon its adoption.

**ADOPTED, SIGNED AND APPROVED** this 7th day of August, 2012.

**BOARD OF TRUSTEES OF  
PALMDALE SCHOOL DISTRICT**

By: \_\_\_\_\_  
Carol Stanford, President

Attest:

By: \_\_\_\_\_  
Sandy Corrales-Eneix, Clerk of the Board

STATE OF CALIFORNIA            )  
  )  
LOS ANGELES COUNTY         )           ss.

I, \_\_\_\_\_, do hereby certify that the foregoing is a true and correct copy of Resolution Ordering an Election to Authorize the Issuance of School Bonds, Establishing Specifications of the Election Order, and Requesting Consolidation with any Other Elections Occurring on November 6, 2012, which was duly adopted by the Board of Trustees of the Palmdale School District at meeting thereof held on the 7<sup>th</sup> day of August, 2012, and that it was so adopted by the following vote:

AYES:

NOES:

ABSENT

ABSTENTIONS:

By: \_\_\_\_\_  
Roger D. Gallizzi, Secretary to the Board of Trustees



## **EXHIBIT A**

### **FULL TEXT OF BOND MEASURE FOR PALMDALE SCHOOL DISTRICT**

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#### **INTRODUCTION**

“To repair/improve aging schools, improve math/science instruction and protect education in Palmdale elementary and intermediate schools with local funding that cannot be taken by State government, shall Palmdale School District repair leaking roofs, rusting plumbing and aging restrooms; update science labs, computers and instructional technology; upgrade/repair/add classrooms to meet safety, health and academic standards; by issuing \$220 million dollars in bonds at legal rates, with independent citizens’ oversight, no money for administrators salaries?”

#### **ACCOUNTABILITY MEASURES**

If the bonds are approved, the Board of Trustees will implement the following accountability measures in accordance with State law:

- (a) Use the proceeds from the sale of the bonds only for the purposes of construction, reconstruction, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities, as specifically set forth in this Exhibit A, but not for any other purpose, including board member, administrator, teacher, or staff salaries or benefits or other school operating expenses;
- (b) Conduct an annual, independent performance audit to ensure that the bond proceeds have been expended only on the projects listed in this Exhibit A;
- (c) Conduct an annual, independent financial audit of the proceeds from the sale of the bonds until all of those proceeds have been expended for school facilities projects listed in this Exhibit A; and
- (d) Establish and appoint members to an independent citizens’ oversight committee to ensure the bonds are used only for the projects listed in this Exhibit A.

## **SCHOOL FACILITIES PROJECTS TO BE FUNDED FROM BOND PROCEEDS**

As required by the California Constitution, the proceeds from the sale of the bonds will be used only for the construction, reconstruction, rehabilitation or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities, and not for any other purpose, including teacher and administrator salaries and other school operating expenses. The Board of Trustees hereby certifies that it has evaluated the safety, class-size reduction, and information technology needs of the District in developing this list of school facilities projects:

### **Upgrade aging and deteriorating school sites, classrooms, science labs, computer labs and libraries**

- Repair and replace roofs on classrooms and portable classrooms
- Improve, renovate, repair, furnish and equip classrooms, cafeterias and multi-purpose rooms to meet health and safety codes
- Repair and improve school building exteriors, security windows and outdoor painting
- Plan, construct, reconstruct, replace and provide ramps to ensure student safety and access for students with disabilities

### **Improve energy efficiency to provide annual savings that will support classroom instruction**

- Repair or replace heating, ventilation and air conditioning units at schools to improve energy efficiency and save funds
- Provide and construct xeriscaping facilities and systems to improve water efficiency and save funds
- Modernize, improve, upgrade and provide energy management system at school sites

### **Provide current classroom technology to support 21<sup>st</sup> century education**

- Provide updated computer technology, communication systems and instructional technology including, but not limited to, installing wireless Internet/Intranet connectivity and other technological infrastructure
- Furnish, replace and modernize technological, electrical and other learning devices, including but not limited to personal computers, classroom computers, portable electronic devices, smartpad or other devices, digital textbooks, or any other device used to assist learning, including replacement of computers and technology over time

### **Modernize fire, alarm, emergency and security systems**

- Update, furnish and equip schools with new fire protection systems and fire alarm panels to ensure school sites are up to current safety codes
- Update, improve, furnish and equip communication systems, bells, clocks and intercoms at school sites
- Provide security cameras at school sites
- Upgrade and provide exterior electronic signage at school sites

### **Repair and update aging student restrooms and rusting plumbing**

- Plan, construct, furnish and equip additional restrooms

- Upgrade, improve, furnish and equip restrooms at schools
- Repair or replace aging plumbing at school sites

**Provide additional classrooms and learning space for students**

- Plan, construct, furnish and equip up to two new schools in the District

**Renovate aging and worn out classrooms and school facilities to ensure student safety**

- Repair unsafe play fields, play equipment and surfaces
- Plan, construct, reconstruct, update, remodel, renovate, repair, furnish and equip Juniper Intermediate School, including but not limited to demolition of any obsolete or inadequate facilities as needed, expansion and improvement of classrooms, multipurpose rooms, support facilities, student services, safety systems, wiring, plumbing, building systems, building surfaces, heating, cooling and ventilation systems, and improve access for disabled persons
- Repair, replace, renovate, update, furnish and equip student support facilities, including but not limited to offices
- Plan, construct, reconstruct, relocate, update, remodel, renovate, repair, furnish and equip District administrative offices and a professional development facility, including but not limited to demolition of any obsolete or inadequate facilities as needed, expansion and improvement of classrooms, multipurpose rooms, support facilities, student services, safety systems, wiring, plumbing, building systems, building surfaces, heating, cooling and ventilation systems, and improve access for disabled persons
- Furnish and equip all facilities constructed or improved with Bond proceeds.

The Bonds may be used to fund design, engineering and program management costs, as well as to make lease payments for leases, or to purchase authorized leased facilities. The bonds may also be used to fund the cost of issuing the bonds, election costs, and the cost of obtaining and disseminating information, as authorized under State law.

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**EXHIBIT B**

**BOND MEASURE  
FOR  
PALMDALE SCHOOL DISTRICT**

**(Abbreviated Form)\***

<p>“To repair/improve aging schools, improve math/science instruction and protect education in Palmdale elementary and intermediate schools with local funding that cannot be taken by State government, shall Palmdale School District repair leaking roofs, rusting plumbing and aging restrooms; update science labs, computers and instructional technology; upgrade/repair/add classrooms to meet safety, health and academic standards; by issuing \$220 million dollars in bonds at legal rates, with independent citizens’ oversight, no money for administrators salaries?”</p>	<p>BONDS – YES</p>
	<p>BONDS – NO</p>

\* Limited to 75 words pursuant to California Elections Code Section 13247.

Michael DD

## SCHOOL FACILITIES PROJECTS TO BE FUNDED FROM BOND PROCEEDS

As required by the California Constitution, the proceeds from the sale of the bonds will be used only for the construction, reconstruction, rehabilitation or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities, and not for any other purpose, including teacher and administrator salaries and other school operating expenses. The Board of Trustees hereby certifies that it has evaluated the safety, class-size reduction, and information technology needs of the District in developing this list of school facilities projects:

### **Upgrade aging and deteriorating school sites, classrooms, science labs, computer labs and libraries**

ROOF

- Repair and replace roofs on classrooms and portable classrooms
- Improve, renovate, repair, furnish and equip classrooms, cafeterias and multi-purpose rooms to meet health and safety codes
- Repair and improve school building exteriors, security windows and outdoor painting
- Plan, construct, reconstruct, replace and provide ramps to ensure student safety and access for students with disabilities

FLS MAKE

Kitchen

Climate  
P2

### **Improve energy efficiency to provide annual savings that will support classroom instruction**

- Repair or replace heating, ventilation and air conditioning units at schools to improve energy efficiency and save funds
- Provide and construct xeriscaping facilities and systems to improve water efficiency and save funds
- Modernize, improve, upgrade and provide energy management system at school sites

AUP2  
DATA  
UPG.

### **Provide current classroom technology to support 21<sup>st</sup> century education**

- Provide updated computer technology, communication systems and instructional technology including, but not limited to, installing wireless Internet/Intranet connectivity and other technological infrastructure
- Furnish, replace and modernize technological, electrical and other learning devices, including but not limited to personal computers, classroom computers, portable electronic devices, smartpad or other devices, digital textbooks, or any other device used to assist learning, including replacement of computers and technology over time

### **Modernize fire, alarm, emergency and security systems**

- Update, furnish and equip schools with new fire protection systems and fire alarm panels to ensure school sites are up to current safety codes
- Update, improve, furnish and equip communication systems, bells, clocks and intercoms at school sites
- Provide security cameras at school sites
- Upgrade and provide exterior electronic signage at school sites

FIRE

### **Repair and update aging student restrooms and rusting plumbing**

- Plan, construct, furnish and equip additional restrooms

Link  
register to  
Bond  
Language

- Upgrade, improve, furnish and equip restrooms at schools
- Repair or replace aging plumbing at school sites

**Provide additional classrooms and learning space for students**

- Plan, construct, furnish and equip up to two new schools in the District

**Renovate aging and worn out classrooms and school facilities to ensure student safety**

- Repair unsafe play fields, play equipment and surfaces
- Plan, construct, reconstruct, update, remodel, renovate, repair, furnish and equip Juniper Intermediate School, including but not limited to demolition of any obsolete or inadequate facilities as needed, expansion and improvement of classrooms, multipurpose rooms, support facilities, student services, safety systems, wiring, plumbing, building systems, building surfaces, heating, cooling and ventilation systems, and improve access for disabled persons
- Repair, replace, renovate, update, furnish and equip student support facilities, including but not limited to offices
- Plan, construct, reconstruct, relocate, update, remodel, renovate, repair, furnish and equip District administrative offices and a professional development facility, including but not limited to demolition of any obsolete or inadequate facilities as needed, expansion and improvement of classrooms, multipurpose rooms, support facilities, student services, safety systems, wiring, plumbing, building systems, building surfaces, heating, cooling and ventilation systems, and improve access for disabled persons
- Furnish and equip all facilities constructed or improved with Bond proceeds.

The Bonds may be used to fund design, engineering and program management costs, as well as to make lease payments for leases, or to purchase authorized leased facilities. The bonds may also be used to fund the cost of issuing the bonds, election costs, and the cost of obtaining and disseminating information, as authorized under State law.

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PSD 5

**RESOLUTION OF THE BOARD OF TRUSTEES OF THE  
PALMDALE SCHOOL DISTRICT ORDERING A SCHOOL  
BOND ELECTION, AND AUTHORIZING NECESSARY  
ACTIONS IN CONNECTION THEREWITH**

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**WHEREAS**, the Board of Trustees (the "Board") of the Palmdale School District (the "District"), located within the County of Los Angeles, California (the "County"), is authorized to order elections within the District and to designate the specifications thereof, pursuant to Sections 5304 and 5322 of the California Education Code (the "Education Code"); and

**WHEREAS**, the Board is specifically authorized to order elections for the purpose of submitting to the electors the question of whether bonds of the District shall be issued and sold for the purpose of raising money for the purposes hereinafter specified, pursuant to Education Code Sections 15100 *et seq.*; and

**WHEREAS**, pursuant to Section 18 of Article XVI and Section 1 of Article XIII A of the California Constitution, and Section 15266 of the Education Code, school districts may seek approval of bonds and levy an *ad valorem* tax to repay those bonds upon a 55% vote of those voting on a proposition for the purposes hereinafter specified, provided certain accountability measures are included in the proposition, including performance and financial audits and oversight by an independent citizens' oversight committee to ensure that all funds are spent properly and as promised to the voters; and

**WHEREAS**, the Board deems it necessary and advisable to submit such a bond proposition to the electors, which, if approved by 55% of the votes cast, would permit the District to issue its bonds; and

**WHEREAS**, such a bond election must be conducted concurrent with a statewide primary election, general election or special election, or at a regularly scheduled local election at which all of the electors of the District are entitled to vote, as required by Section 15266 of the Education Code; and

**WHEREAS**, on November 8, 2016, a statewide general election is scheduled to be conducted throughout the District; and

**WHEREAS**, the Board has determined that, based upon a projection of assessed property valuation, if approved by voters, the tax rate levied to meet the debt service requirements of the bonds proposed to be issued will not exceed the maximum tax rate permitted by Section 15268 of the Education Code; and

**WHEREAS**, Section 9400 *et seq.* of the California Elections Code (the "Elections Code") requires that a tax rate statement be contained in all official materials, including any ballot pamphlet prepared, sponsored or distributed by the District, relating to the election; and

**WHEREAS**, the Board now desires to authorize the filing of a ballot argument in favor of the bond proposition to be submitted to the voters at the election;

Review  
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NOW, THEREFORE, be it resolved, determined and ordered by the Board of Trustees of the Palmdale School District as follows:

**Section 1. Recitals.** All of the above recitals are true and correct.

**Section 2. Specifications of Election Order; Required Certification.** Pursuant to Education Code Sections 5304, 5322, 15100 *et seq.*, and 15266, a special election shall be held within the boundaries of the District on November 8, 2016, for the purpose of submitting to the registered voters of the District the bond proposition contained in Exhibit A attached hereto and incorporated herein. In accordance with Section 1 of Article XIII A of the California Constitution, and as provided in the text of the bond proposition, the Board hereby certifies that it has evaluated safety, class size reduction and information technology needs in developing the bond project list set forth in the bond proposition.

**Section 3. Conduct of Election.** (a) *Request to County Officers.* Pursuant to Section 5303 of the Education Code, the Registrar of Voters of the County (the "Registrar of Voters") is required to, and is hereby requested to, take all steps to hold the election in accordance with law and these specifications.

(b) *Abbreviation of Proposition.* Pursuant to Section 13247 of the Elections Code and Section 15122 of the Education Code, the Board hereby directs the Registrar of Voters to use the following abbreviation of the bond proposition on the ballot:

***"ELEMENTARY AND MIDDLE SCHOOL REPAIR AND MODERNIZATION MEASURE. To update classrooms, labs and learning technology for the twenty-first century; repair leaky roofs and windows; improve school safety, security, energy and water efficiency; accommodate growing enrollment; and repair, construct, and acquire equipment for classrooms, sites and facilities; shall Palmdale (Elementary) School District be authorized to issue up to \$80,000,000 in bonds with annual audits, citizens' oversight, no money for administrator salaries, and all funds benefiting local schools?"***

(c) *Voter Pamphlet.* The Registrar of Voters is hereby requested to reprint the full text of the bond proposition as set forth in Exhibit A in its entirety in the voter information pamphlet to be distributed to voters pursuant to Section 13307 of the Elections Code. In the event the full text of the bond proposition is not reprinted in the voter information pamphlet in its entirety, the Registrar of Voters is hereby requested to print, immediately below the impartial analysis of the bond proposition, in no less than 10-point boldface type, a legend substantially as follows:

***"The above statement is an impartial analysis of Measure \_\_\_\_\_. If you desire a copy of the measure, please call the Los Angeles County Registrar of Voters at (866) 811-2485 or the Palmdale School District at (661) 947-7191, and a copy will be mailed at no cost to you. Measure \_\_\_\_\_ is also available on the Internet at <http://www.palmdalesd.org/palmdale>."***



(d) *Accountability Safeguards.* In the event the full text of the bond proposition is not reprinted in the voter information pamphlet in its entirety, the Registrar of Voters is hereby requested to include the following statement in the ballot in compliance with Section 15272 of the Education Code:

*"If Measure \_\_\_ is approved, the Board of Trustees of the Palmdale School District will appoint a citizens' oversight committee and conduct annual independent audits to assure that bond funds are spent only on the construction, reconstruction, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities, and for no other purposes."*

(e) *State Matching Funds.* The District has determined that the projects to be funded from the proposed bonds will not require State matching funds for any phase thereof, and that Section 15122.5 of the Education Code does not apply to the bond proposition, and accordingly, the Registrar of Voters is directed not to include the disclosure otherwise required by Section 15122.5 of the Education Code.

(f) *Consolidation Requirement.* Pursuant to Section 15266(a) of the Education Code, the election shall be consolidated with the statewide general election on November 8, 2016, and pursuant to Part 3 (commencing with Section 10400) of Division 10 of the Elections Code, the Registrar of Voters and the Board of Supervisors of the County are hereby requested to order consolidation of the election with such other elections as may be held on the same day in the same territory or in territory that is in part the same. The District hereby acknowledges that the consolidated election will be held and conducted in the manner prescribed by Section 10418 of the Elections Code.

(g) *Canvass of Results.* The Board of Supervisors of the County is authorized and requested to canvass the returns of the election, pursuant to Section 10411 of the Elections Code.

(h) *Required Vote.* Pursuant to Section 18 of Article XVI and Section 1 of Article XIII A of the California Constitution, the bond proposition shall become effective upon the affirmative vote of at least 55% of those voters voting on the proposition.

(i) *Election Costs.* The District shall pay all costs of the election approved by the Board of Supervisors of the County pursuant to Education Code Section 5421.

**Section 4. Delivery of Order of Election to County Officers.** The Clerk of the Board of the District is hereby directed to cause to be filed as soon as practicable, and in any event no later than August 12, 2016 (which date is not fewer than 88 days prior to the date set for the election), one copy of this Resolution to the Registrar of Voters, including the tax rate statement attached hereto as Exhibit B, containing the information required by Elections Code Section 9400 *et seq.*, completed and signed by the Superintendent of the District, and shall file a copy of this Resolution with the Clerk of the Board of Supervisors of the County.

**Section 5. Ballot Arguments.** The President of the Board, or any member or members of the Board as the President shall designate, are hereby authorized, but not directed, to prepare and file with the Registrar of Voters a ballot argument in favor of the bond proposition,

within the time established by the Registrar of Voters, which shall be considered the official ballot argument of the Board as sponsor of the bond proposition.

**Section 6. Further Authorization.** The members of the Board, the Superintendent of the District, and all other officers of the District are hereby authorized and directed, individually and collectively, to do any and all things that they deem necessary or advisable in order to effectuate the purposes of this resolution in accordance with the terms hereof and of applicable provisions of law.

**Section 7. Effective Date.** This Resolution shall take effect upon its adoption by a two-thirds vote.

**PASSED AND ADOPTED** this day, August 5, 2016, by the following vote:

AYES:

NOES:

ABSTAIN:

ABSENT:

APPROVED:

---

President of the Board of Trustees of the  
Palmdale School District

Attest:

---

Clerk of the Board of Trustees of the  
Palmdale School District

**EXHIBIT A**  
**FULL TEXT OF BOND PROPOSITION**

**PALMDALE SCHOOL DISTRICT  
ELEMENTARY AND MIDDLE SCHOOL REPAIR AND  
MODERNIZATION MEASURE**

This Proposition may be known and referred to as the “Palmdale School District Elementary and Middle School Repair and Modernization Measure” or as “Measure \_\_\_\_”. *[designation to be assigned by County Registrar of Voters]*

**BOND AUTHORIZATION**

By approval of this proposition by at least 55% of the registered voters voting on the proposition, the Palmdale School District (the “District”) shall be authorized to issue and sell bonds of up to \$80,000,000 in aggregate principal amount to provide financing for the specific school facilities projects listed under the heading entitled “BOND PROJECT LIST” below (the “Bond Project List”), subject to all of the accountability safeguards specified below.

**ACCOUNTABILITY SAFEGUARDS**

The provisions in this section are specifically included in this proposition in order that the voters and taxpayers of the District may be assured that their money will be spent to address specific facilities needs of the District, all in compliance with the requirements of Article XIII A, Section 1(b)(3) of the California Constitution, and the Strict Accountability in Local School Construction Bonds Act of 2000 (codified at Sections 15264 and following of the California Education Code (the “Education Code”)).

**Evaluation of Needs.** The Board of Trustees of the District (the “Board”) has conducted a facilities site assessment of each of the school sites in the District in order to evaluate and address all of the facilities needs of the District at each campus and facility, and to determine which projects to finance from a local bond at this time. The Board hereby certifies that it has evaluated safety, class size reduction and information technology needs in developing the Bond Project List.

**Limitations on Use of Bonds.** Proceeds from the sale of bonds authorized by this proposition shall be used only for the construction, reconstruction, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities, including, to the extent permitted by law, the acquisition or lease of real property in connection with an existing or future financing of the specific school facilities projects listed in the Bond Project List, including the prepayment of existing or future interim lease, certificate of participation or lease revenue bond financings, and not for any other purpose, including teacher and administrator salaries and other school operating expenses.

**Independent Citizens' Oversight Committee.** The Board shall establish an independent citizens' oversight committee (pursuant to Education Code Section 15278 and following), to ensure bond proceeds are expended only for the school facilities projects listed in the Bond Project List. The committee shall be established within 60 days of the date when the results of the election appear in the minutes of the Board. In accordance with Section 15282 of the Education Code, the citizens' oversight committee shall consist of at least seven members and shall include a member active in a business organization representing the business community located within the District, a member active in a senior citizens' organization, a member active in a bona fide taxpayers' organization, a member that is a parent or guardian of a child enrolled in the District, and a member that is both a parent or guardian of a child enrolled in the District and active in a parent-teacher organization. No employee or official of the District and no vendor, contractor or consultant of the District shall be appointed to the citizens' oversight committee.

**Annual Performance Audits.** The Board shall conduct an annual, independent performance audit to ensure that the bond proceeds have been expended only on the school facilities projects listed in the Bond Project List. These audits shall be conducted in accordance with the Government Auditing Standards issued by the Comptroller General of the United States for performance audits. The results of these audits shall be made publicly available and shall be submitted to the citizens' oversight committee in accordance with Section 15286 of the Education Code.

**Annual Financial Audits.** The Board shall conduct an annual, independent financial audit of the bond proceeds until all of those proceeds have been spent for the school facilities projects listed in the Bond Project List. These audits shall be conducted in accordance with the Government Auditing Standards issued by the Comptroller General of the United States for financial audits. The results of these audits shall be made publicly available and shall be submitted to the citizens' oversight committee in accordance with Section 15286 of the Education Code.

**Special Bond Proceeds Account; Annual Report to Board.** Upon approval of this proposition and the sale of any bonds approved, the Board shall take actions necessary to establish an account in which proceeds of the sale of bonds will be deposited. As long as any proceeds of the bonds remain unexpended, the Superintendent of the District shall cause a report to be filed with the Board no later than January 1 of each year, commencing January 1, 2018, stating (a) the amount of bond proceeds received and expended in that year, and (b) the status of any project funded or to be funded from bond proceeds. The report may relate to the calendar year, fiscal year, or other appropriate annual period as the Superintendent of the District shall determine, and may be incorporated into the annual budget, audit, or other appropriate routine report to the Board.

## **FURTHER SPECIFICATIONS**

**Joint-Use Projects.** The District may enter into agreements with other public agencies or nonprofit organizations for joint use of school facilities financed with the proceeds of the bonds in accordance with Education Code Section 17077.42 (or any successor provision). The District may seek State grant funds for eligible joint-use projects as permitted by law, and this proposition hereby specifies and acknowledges that bond funds will or may be used to fund all or a portion of the local share for any eligible joint-use projects identified in the Bond Project List or as otherwise permitted by California State regulations, as the Board shall determine.

**Single Purpose.** All of the purposes enumerated in this proposition shall be united and voted upon as one single proposition, pursuant to Education Code Section 15100, and all the enumerated purposes shall constitute the specific single purpose of the bonds, and proceeds of the bonds shall be spent only for such purpose, pursuant to California Government Code Section 53410.

**Bonds may be Issued in Excess of Statutory Bonding Limit.** Issuance of all of the authorized bonds might require the outstanding debt of the District to exceed its statutory bonding limit of 1.25% of the total assessed valuation of taxable property in the District. In that event, the District intends to seek a waiver of its bonding limit from the State Board of Education, which has the power to waive certain requirements of the Education Code applicable to the District. By approval of this proposition, the voters have authorized the District to seek such a waiver, and to issue authorized bonds in excess of the 1.25% limit as the State Board of Education may approve. No such waiver has yet been sought or granted.

**Other Terms of the Bonds.** When sold, the bonds shall bear interest at an annual rate not exceeding the statutory maximum, and that interest shall be made payable at the time or times permitted by law. The bonds may be issued and sold in several series, and no bond shall be made to mature more than the statutory maximum number of years from the date borne by that bond.

## **BOND PROJECT LIST**

The Bond Project List below lists the specific projects the District proposes to finance with proceeds of the bonds. The Bond Project List shall be considered a part of the bond proposition and shall be reproduced in any official document required to contain the full statement of the bond proposition. Listed projects will be completed as needed at a particular school or facility site according to Board-established priorities, and the order in which such projects appear on the Bond Project List is not an indication of priority for funding or completion. Any authorized repairs shall be capital expenditures. The Bond Project List does not authorize non-capital expenditures. Each project is assumed to include its share of costs of the election and bond issuance, construction-related costs, such as project and construction management, architectural, engineering, inspection and similar planning and testing costs, demolition and interim housing costs, legal, accounting and similar fees, costs related to the independent annual financial and performance audits, a contingency for unforeseen design and

construction costs, and other costs incidental to and necessary for completion of the listed projects (whether the related work is performed by the District or third parties). The final cost of each project will be determined as plans are finalized, construction bids are awarded, and projects are completed. In addition, certain construction funds expected from non-bond sources, including State of California grant funds for eligible projects, have not yet been secured. Therefore, the Board cannot guarantee that the bonds will provide sufficient funds to allow completion of all listed projects. Alternatively, if the District obtains unexpected funds from non-bond sources with respect to listed projects, such projects may be enhanced, supplemented or expanded to the extent of such funds. Some projects may be subject to further government approvals, including by State officials and boards and/or local environmental or agency approval. Inclusion of a project on the Bond Project List is not a guarantee that the project will be completed (regardless of whether bond funds are available).

The specific projects authorized to be financed with proceeds of the bonds under this proposition are as follows:

<b>ELEMENTARY AND MIDDLE SCHOOL REPAIR AND MODERNIZATION PROJECTS</b>
<b>The following projects are authorized to be financed at all school sites and school support facilities.</b>
<b>School Renovation, Repair and Upgrade Projects</b>
<ul style="list-style-type: none"> <li>• Modernize, upgrade, renovate, replace, rehabilitate, re-configure, expand, acquire and install, and/or upgrade classrooms, classroom buildings, labs, restrooms, common areas and grounds and school support facilities (including library, multipurpose room/auditorium, food storage, preparation and service, cafeteria and office/staff support facilities, whether permanent, portable or modular, including interior and exterior (as applicable) doors, windows, door and window hardware, roofs, rain gutters and downspouts, walls, ceilings and floors and finishes, paint, siding, insulation, casework, cabinets, secured storage, carpets, drapes, window coverings, infrastructure, lighting, sinks, drinking fountains, fixtures, signage, fencing, landscaping, furniture and equipment.</li> <li>• Renovate, replace, upgrade, acquire, install and/or integrate major site/building/utility systems, equipment and related infrastructure and housing, including lighting, electrical (including wiring and related infrastructure for modern technology), heating, refrigeration, cooling and ventilation, water, sewer, gas, irrigation, drainage, and energy efficiency/management monitoring systems, networks, fixtures, equipment and controls.</li> <li>• Acquire, install, upgrade and/or construct renewable energy and/or energy-saving systems, improvements and equipment, including electricity generation and distribution systems and/or water heating systems, natural light improvements, upgraded insulation and roofing, efficient lighting, windows and window coverings, shade structures, energy management and conservation systems, and other passive technologies, and structures to support such systems, improvements and equipment and related infrastructure.</li> <li>• Renovate, repair, re-configure and/or modernize portable classroom buildings or replace such buildings with permanent or modular classroom buildings.</li> </ul>

- Modernize, renovate, rehabilitate, re-configure, expand, upgrade and/or equip locker rooms, gymnasiums, pools, physical education/athletic fields and related facilities for school and community use.
- Furnish and equip classrooms and other school facilities, including, but not limited to, desks, chairs and classroom furniture, science and lab equipment, school-site maintenance equipment, copy machines, "cubicle" partitions, chairs, storage units and school office equipment, including initial purchases and continued replacement of equipment and furniture as needed.

All or portions of these projects may be used as joint-use projects within the meaning of Section 17077.42(c) of the Education Code (or any successor provision).

#### **School Site Health, Safety and Security Projects**

- The inspection, sampling and analysis of grounds, buildings and building materials to determine the presence of hazardous materials or substances, including asbestos, lead, etc., and the encapsulation, removal, disposal and other remediation or control of such hazardous materials and substances.
- The inspection and analysis of grounds, buildings, fixtures and structures, including parking lots, walkways, paths, restrooms, drinking fountains, physical education/athletic fields and facilities, playground areas and equipment, to assess health and safety risks to students, faculty, staff, parents and the public and compliance with local, state and federal building, health, safety, access and other related requirements, including seismic safety requirements, Field Act requirements access requirements of the Americans with Disabilities Act (ADA) and Occupational Safety & Health Administration (OSHA) requirements, and the improvement, correction, repair or renovation of such grounds, buildings, fixtures and structures or portions thereof identified as such health and safety risks or acquire, install and/or construct other improvements to comply with such laws and requirements.
- Reconfigure, renovate, repair, resurface, improve and/or expand roads, sidewalks, parking lots and related areas, and pick-up/drop-off and bus areas to improve ingress/egress and safety and increase capacity to meet site usage.
- Renovate, repair, resurface, upgrade, expand, construct and/or install and improve paved and other hard surfaces (including playgrounds), benches, walls, gates, fencing, play and outside instructional areas, playfields, including turf, physical education/athletic fields and related facilities, and landscaping, and acquire, improve, replace and/or upgrade playground equipment and fixtures.
- Upgrade and/or acquire and install exterior lighting, fire detection and suppression, security, emergency, clock, bell, data, voice and audio-visual communication (including telephone and public address) systems, networks, fixtures, equipment and controls.
- Upgrade or replace buildings that do not meet current minimum building code standards.
- Repair, replace and/or upgrade doors and door hardware, including locks.
- Remove all dry rot and repair damaged caused by dry rot.
- Replace/upgrade existing signage.
- Renovate, repair, replace, upgrade, expand and/or install and improve fencing.

All or portions of these projects may be used as joint-use projects within the meaning of Section 17077.42(c) of the Education Code (or any successor provision).

**District-Wide Wiring and Technology for Instructional Support and Effective Learning Environment Projects**

- Acquire and install technology equipment, fixtures and infrastructure, including computers, tablets, mobile devices, software, interactive educational technology, digital projectors and cameras, monitors, audio systems, video systems, network equipment (including servers, network interface devices, network switches and routers, wireless network equipment, firewalls, network security equipment, racking, power and cooling equipment, wiring and uninterruptible power supplies), etc.
- Upgrade, expand, replace, acquire and/or install campus wide-intercom system, wireless systems, and telecommunications, internet, and network connections.
- Upgrade, replace, acquire and/or install media, audio/visual equipment, and other technology equipment and fixtures, including smart boards.

**Construction Projects at School Sites**

- Construct additional classrooms/classroom buildings, performing arts facilities, restrooms, food storage, preparation and service facilities and related school facilities.
- Construct/install outdoor learning and athletic facilities and areas, including shade/rain structures, sitting areas, amphitheaters, pools, physical education/athletic fields and related facilities for school and community use.

All or portions of these projects may be used as joint-use projects within the meaning of Section 17077.42(c) of the Education Code (or any successor provision).

**Miscellaneous**

- Planning, designing and providing temporary housing necessary for listed bond projects.
- Necessary onsite and offsite preparation or restoration in connection with new construction, renovation or remodeling, or installation or removal of relocatable buildings, including demolition of structures; removing, replacing, or installing irrigation, drainage, utility lines (gas, water, sewer, electrical, data and voice, etc.), trees and landscaping; relocating fire access roads; and acquiring any necessary easements, licenses, land or rights of way made necessary by listed bond projects.
- Address other unforeseen conditions revealed by construction, renovation or modernization (including plumbing or gas line breaks, dry rot, seismic and structural deficiencies, etc.).
- Acquire or construct storage facilities and other space on an interim basis, as needed to accommodate construction materials, equipment, and personnel, and interim classrooms (including relocatables) for students and school functions or other storage for classroom materials displaced during construction.
- For any project involving renovation, rehabilitation or repair of a building or the major portion of a building, the District shall be authorized to proceed with new replacement construction/re-construction instead (including any necessary demolition), if the Board of Education of the District determines that replacement and new construction/re-construction is more practical than renovation, rehabilitation and repair, considering the building's age, condition, expected remaining life, comparative cost and other relevant factors.



- Furnishing and equipping of classrooms and other school facilities; furnishing and equipping shall include initial purchases, and scheduled and necessary replacements, upgrades and updating of technology.
- Modernize, renovate, replace, acquire, install, and/or construct space for food service at each school or at a central location for all schools.
- Renovate, replace, upgrade, acquire, install and/or construct space, to be used for school and community functions such as professional development, community meetings, school exhibits and other programs.
- All other costs and work necessary and incidental to the listed bond projects.
- Acquisition of all or a portion of any school site or facility, or an interest therein, or make lease payments with respect to any school site or facility, encumbered in order to finance or refinance listed bond projects or other prior capital improvement projects pursuant to a lease, certificate of participation or lease revenue bond financing.

## EXHIBIT B

### TAX RATE STATEMENT

An election will be held in the Palmdale School District (the "District") on November 8, 2016, to authorize the sale of up to \$80,000,000 in bonds of the District to finance school facilities as described in the proposition. If the bonds are approved, the District expects to issue the Bonds in multiple series over time. Principal and interest on the bonds will be payable from the proceeds of tax levies made upon the taxable property in the District. The following information is provided in compliance with Sections 9400 through 9404 of the California Elections Code.

1. The best estimate of the tax which would be required to be levied to fund this bond issue during the first fiscal year after the sale of the first series of bonds, based on estimated assessed valuations available at the time of filing of this statement, is 3 cents per \$100 (\$30 per \$100,000) of assessed valuation in fiscal year 2017-18.
2. The best estimate of the tax rate which would be required to be levied to fund this bond issue during the first fiscal year after the sale of the last series of bonds, based on estimated assessed valuations available at the time of filing of this statement, is 3 cents per \$100 (\$30 per \$100,000) of assessed valuation in fiscal year 2025-26.
3. The best estimate of the highest tax rate which would be required to be levied to fund this bond issue, based on estimated assessed valuations available at the time of filing of this statement, is 3 cents per \$100 (\$30 per \$100,000) of assessed valuation and is projected to remain approximately the same in each year during the term of repayment of the bonds.
4. The best estimate of the total debt service, including the principal and interest, that would be required to be repaid if all of the bonds are issued and sold is approximately \$164,155,000.

Voters should note that estimated tax rates are based on the *ASSESSED VALUE* of taxable property on the County's official tax rolls, *not* on the property's market value, which could be more or less than the assessed value. In addition, taxpayers eligible for a property tax exemption, such as the homeowner's exemption, will be taxed at a lower effective tax rate than described above. Certain taxpayers may also be eligible to postpone payment of taxes. Property owners should consult their own property tax bills and tax advisors to determine their property's assessed value and any applicable tax exemptions.

Attention of all voters is directed to the fact that the foregoing information is based upon the District's projections and estimates only, which are not binding upon the District. The actual tax rates and the years in which they will apply, and the actual total debt service, may vary from those presently estimated, due to variations from these estimates in the timing of bond sales, the amount of bonds sold and market interest rates at the time of each sale, and actual assessed valuations over the term of repayment of the bonds. The dates of sale and the amount of bonds sold at any given time will be determined by the District based on need for construction funds and other factors, including the legal limitations on bonds approved by a 55% affirmative vote.

The actual interest rates at which the bonds will be sold will depend on the bond market at the time of each sale. Actual future assessed valuation will depend upon the amount and value of taxable property within the District as determined by the County Assessor in the annual assessment and the equalization process.

Dated: \_\_\_\_\_, 2016.

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Superintendent of Schools  
Palmdale School District

**CLERK'S CERTIFICATE**

I, Joyce Ricks, Clerk of the Board of Trustees of the Palmdale School District, of the County of Los Angeles, California, hereby certify as follows:

The attached is a full, true and correct copy of a resolution duly adopted at a special meeting of the Board of Trustees of the District duly and regularly held at the regular meeting place thereof on August 5, 2016, and entered in the minutes thereof, of which meeting all of the members of the Board of Trustees had due notice and at which a quorum thereof was present. The resolution was adopted by the following vote:

AYES:

NOES:

ABSTAIN:

ABSENT:

An agenda of the meeting was posted at least 72 hours beforehand at 39139 10th Street East, Palmdale, California, a location freely accessible to members of the public, and a brief description of the adopted resolution appeared on the agenda. A copy of the agenda is attached hereto. The resolution has not been amended, modified or rescinded since the date of its adoption, and the same is now in full force and effect.

WITNESS my hand this \_\_\_\_\_ day of \_\_\_\_\_, 2016.

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Clerk of the Board of Trustees  
Palmdale School District

Measure  
850

construction costs, and other costs incidental to and necessary for completion of the listed projects (whether the related work is performed by the District or third parties). The final cost of each project will be determined as plans are finalized, construction bids are awarded, and projects are completed. In addition, certain construction funds expected from non-bond sources, including State of California grant funds for eligible projects, have not yet been secured. Therefore, the Board cannot guarantee that the bonds will provide sufficient funds to allow completion of all listed projects. Alternatively, if the District obtains unexpected funds from non-bond sources with respect to listed projects, such projects may be enhanced, supplemented or expanded to the extent of such funds. Some projects may be subject to further government approvals, including by State officials and boards and/or local environmental or agency approval. Inclusion of a project on the Bond Project List is not a guarantee that the project will be completed (regardless of whether bond funds are available).

The specific projects authorized to be financed with proceeds of the bonds under this proposition are as follows:

**ELEMENTARY AND MIDDLE SCHOOL REPAIR  
AND MODERNIZATION PROJECTS**

**The following projects are authorized to be financed at all school sites and school support facilities.**

**School Renovation, Repair and Upgrade Projects**

- Modernize, upgrade, renovate, replace, rehabilitate, re-configure, expand, acquire and install, and/or upgrade classrooms, classroom buildings, labs, restrooms, common areas and grounds and school support facilities (including library, multipurpose room/auditorium, food storage, preparation and service, cafeteria and office/staff support facilities, whether permanent, portable or modular, including interior and exterior (as applicable) doors, windows, door and window hardware, roofs, rain gutters and downspouts, walls, ceilings and floors and finishes, paint, siding, insulation, casework, cabinets, secured storage, carpets, drapes, window coverings, infrastructure, lighting, sinks, drinking fountains, fixtures, signage, fencing, landscaping, furniture and equipment.
- Renovate, replace, upgrade, acquire, install and/or integrate major site/building/utility systems, equipment and related infrastructure and housing, including lighting, electrical (including wiring and related infrastructure for modern technology), heating, refrigeration, cooling and ventilation, water, sewer, gas, irrigation, drainage, and energy efficiency/management monitoring systems, networks, fixtures, equipment and controls.
- Acquire, install, upgrade and/or construct renewable energy and/or energy-saving systems, improvements and equipment, including electricity generation and distribution systems and/or water heating systems, natural light improvements, upgraded insulation and roofing, efficient lighting, windows and window coverings, shade structures, energy management and conservation systems, and other passive technologies, and structures to support such systems, improvements and equipment and related infrastructure.
- Renovate, repair, re-configure and/or modernize portable classroom buildings or replace such buildings with permanent or modular classroom buildings.

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- Modernize, renovate, rehabilitate, re-configure, expand, upgrade and/or equip locker rooms, gymnasiums, pools, physical education/athletic fields and related facilities for school and community use.
  - Furnish and equip classrooms and other school facilities, including, but not limited to, desks, chairs and classroom furniture, science and lab equipment, school-site maintenance equipment, copy machines, "cubicle" partitions, chairs, storage units and school office equipment, including initial purchases and continued replacement of equipment and furniture as needed.

All or portions of these projects may be used as joint-use projects within the meaning of Section 17077.42(c) of the Education Code (or any successor provision).

#### School Site Health, Safety and Security Projects

- The inspection, sampling and analysis of grounds, buildings and building materials to determine the presence of hazardous materials or substances, including asbestos, lead, etc., and the encapsulation, removal, disposal and other remediation or control of such hazardous materials and substances.
- The inspection and analysis of grounds, buildings, fixtures and structures, including parking lots, walkways, paths, restrooms, drinking fountains, physical education/athletic fields and facilities, playground areas and equipment, to assess health and safety risks to students, faculty, staff, parents and the public and compliance with local, state and federal building, health, safety, access and other related requirements, including seismic safety requirements, Field Act requirements access requirements of the Americans with Disabilities Act (ADA) and Occupational Safety & Health Administration (OSHA) requirements, and the improvement, correction, repair or renovation of such grounds, buildings, fixtures and structures or portions thereof identified as such health and safety risks or acquire, install and/or construct other improvements to comply with such laws and requirements.
- Reconfigure, renovate, repair, resurface, improve and/or expand roads, sidewalks, parking lots and related areas, and pick-up/drop-off and bus areas to improve ingress/egress and safety and increase capacity to meet site usage.
- Renovate, repair, resurface, upgrade, expand, construct and/or install and improve paved and other hard surfaces (including playgrounds), benches, walls, gates, fencing, play and outside instructional areas, playfields, including turf, physical education/athletic fields and related facilities, and landscaping, and acquire, improve, replace and/or upgrade playground equipment and fixtures.
- Upgrade and/or acquire and install exterior lighting, fire detection and suppression, security, emergency, clock, bell, data, voice and audio-visual communication (including telephone and public address) systems, networks, fixtures, equipment and controls.
- Upgrade or replace buildings that do not meet current minimum building code standards.
- Repair, replace and/or upgrade doors and door hardware, including locks.
- Remove all dry rot and repair damaged caused by dry rot.
- Replace/upgrade existing signage.
- Renovate, repair, replace, upgrade, expand and/or install and improve fencing.

All or portions of these projects may be used as joint-use projects within the meaning of Section 17077.42(c) of the Education Code (or any successor provision).

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District-Wide Wiring and Technology for Instructional Support and Effective Learning Environment Projects
<ul style="list-style-type: none"> <li>• Acquire and install technology equipment, fixtures and infrastructure, including computers, tablets, mobile devices, software, interactive educational technology, digital projectors and cameras, monitors, audio systems, video systems, network equipment (including servers, network interface devices, network switches and routers, wireless network equipment, firewalls, network security equipment, racking, power and cooling equipment, wiring and uninterruptible power supplies), etc.</li> <li>• Upgrade, expand, replace, acquire and/or install campus wide-intercom system, wireless systems, and telecommunications, internet, and network connections.</li> <li>• Upgrade, replace, acquire and/or install media, audio/visual equipment, and other technology equipment and fixtures, including smart boards.</li> </ul>
Construction Projects at School Sites
<ul style="list-style-type: none"> <li>• Construct additional classrooms/classroom buildings, performing arts facilities, restrooms, food storage, preparation and service facilities and related school facilities.</li> <li>• Construct/install outdoor learning and athletic facilities and areas, including shade/rain structures, sitting areas, amphitheaters, pools, physical education/athletic fields and related facilities for school and community use.</li> </ul> <p>All or portions of these projects may be used as joint-use projects within the meaning of Section 17077.42(c) of the Education Code (or any successor provision).</p>
Miscellaneous
<ul style="list-style-type: none"> <li>• Planning, designing and providing temporary housing necessary for listed bond projects.</li> <li>• Necessary onsite and offsite preparation or restoration in connection with new construction, renovation or remodeling, or installation or removal of relocatable buildings, including demolition of structures; removing, replacing, or installing irrigation, drainage, utility lines (gas, water, sewer, electrical, data and voice, etc.), trees and landscaping; relocating fire access roads; and acquiring any necessary easements, licenses, land or rights of way made necessary by listed bond projects.</li> <li>• Address other unforeseen conditions revealed by construction, renovation or modernization (including plumbing or gas line breaks, dry rot, seismic and structural deficiencies, etc.).</li> <li>• Acquire or construct storage facilities and other space on an interim basis, as needed to accommodate construction materials, equipment, and personnel, and interim classrooms (including relocatables) for students and school functions or other storage for classroom materials displaced during construction.</li> <li>• For any project involving renovation, rehabilitation or repair of a building or the major portion of a building, the District shall be authorized to proceed with new replacement construction/re-construction instead (including any necessary demolition), if the Board of Education of the District determines that replacement and new construction/re-construction is more practical than renovation, rehabilitation and repair, considering the building's age, condition, expected remaining life, comparative cost and other relevant factors.</li> </ul>

P.E.

CH

- Furnishing and equipping of classrooms and other school facilities; furnishing and equipping shall include initial purchases, and scheduled and necessary replacements, upgrades and updating of technology.
- Modernize, renovate, replace, acquire, install, and/or construct space for food service at each school or at a central location for all schools.
- Renovate, replace, upgrade, acquire, install and/or construct space, to be used for school and community functions such as professional development, community meetings, school exhibits and other programs.
- All other costs and work necessary and incidental to the listed bond projects.
- Acquisition of all or a portion of any school site or facility, or an interest therein, or make lease payments with respect to any school site or facility, encumbered in order to finance or refinance listed bond projects or other prior capital improvement projects pursuant to a lease, certificate of participation or lease revenue bond financing.

PD



Regular Meeting of the Board of Trustees

Palmdale ESD

July 17, 2018 4:30PM

Ross W. Amspoker Board Room 39139 N. 10th Street East Palmdale, California 93550

15.a.1.a. Approval of **Amendment No. 1** to the Facilities Master Plan for the Group 4 Kitchen Upgrades project list (~~Removal~~ of Tamarisk Elementary School and the Addition of Yucca Elementary School). This is a Group 4 Facilities Master Plan project. Funding is provided by Fund 21 (Measure DD, Measure PSD) and Fund 49 (CFD).

12 schools are identified in the Group 4, Kitchen Upgrade Project:

1. **Joshua Hills Elementary School**
2. Summerwind Elementary School
3. Desert Rose Elementary School
4. Ocotillo Elementary School
5. **Manzanita Elementary School**
6. **Tamarisk Elementary School (replaced with Yucca Elementary)** ★
7. Cactus Middle School
8. **Tumbleweed Elementary School**
9. Palm Tree Elementary School
10. Cimarron Elementary School
11. Desert Willow Middle School
12. Mesquite Elementary School

Phase 1 Kitchen  
Completed  
JH, 972, TA, TW  
Aug 2019

Regular Meeting of the Board of Trustees  
Palmdale ESD

April 02, 2019 4:30PM

Ross W. Amspoker Board Room 39139 N. 10th Street East Palmdale, California 93550

18.a.1.a. Approval of **Amendment No. 2** to the Facilities Master Plan for the Group 3 Update the Electrical and Data project list. Revision of schools within this project scope to include: Desert Rose Elementary School, Manzanita Elementary School, Ocotillo Elementary School, Summerwind Elementary School and Tumbleweed Elementary School.

12 schools are identified in Group 3, "Update electrical and data" project.

1. Cactus Magnet Academy
2. Cimarron Elementary School
3. Desert Rose Elementary School
4. Desert Willow Magnet Academy
5. Joshua Hills Elementary School
6. Manzanita Elementary School
7. Mesquite Elementary School
8. Ocotillo Elementary School
9. Palm Tree Elementary School
10. Summerwind Elementary School
11. Tumbleweed Elementary School
12. Yucca Elementary School

12 → 5  
Schools  
Same Budget  
scope  
@ each  
school

Revised list of five schools in Group 3, "Update electrical and data" project.

1. Desert Rose Elementary School
2. Manzanita Elementary School
3. Ocotillo Elementary School
4. Summerwind Elementary School
5. Tumbleweed Elementary School

For Group 3, a total budget was established and then an equal allocation to the sites identified with "electrical and data" update was needed. This was done prior to scope development.

The construction estimate for each site is \$468,000.00. A total \$2,340,000.00 for five locations.

1.6. to tech  
as the worst  
1.7. infrastructure



# Summary of proposed Board approved changes to Master Plan

18.a.1.b. Approval of **Amendment No. 3** to the Facilities Master Plan to amend the funding distribution plan to reflect 1) re-allocation of funds from originally identified uses, 2) backfill of funds to existing projects, and 3) backfill of funds to proposed projects to be completed by FY 2020-2021 in the amount of \$12,208,980.00. Funding is provided by Fund 21 (Measure DD and Measure PSD) and Fund 49 (CFD).

## Reallocation of funds from original funding distribution

New Project	Original Program fund used	Amount	Board approval date
Real Property Acquisition	Program Contingency	\$6,000,000.00	November 7, 2017
Energy Efficiency Phase 2	Professional Development Center	\$2,000,000.00	May 1, 2018
<b>*Sub-Total (1)</b>		<b>\$8,000,000.00</b>	

Projects in progress, **cashflow backfill required**

Existing Project		Amount	Board approval date
Energy Efficiency Phase 2	Program cashflow	\$325,980.00	May 1, 2018
Juniper Intermediate Change Orders no. 1-9	Program cashflow	\$1,500,000.00	August 15, 2017 October 3, 2017 November 7, 2017 February 6, 2018 March 6, 2018 May 1, 2018 June 19, 2018 November 6, 2018 February 19, 2019
AV Upgrades Phase 2	Program cashflow	\$2,480,000.00	April 2, 2019
<b>#Sub-Total (2)</b>		<b>\$4,305,980.00</b>	

Projects in design	Reason	Amount	Board approval date
Los Amigos Science Labs	Site Utility escalation	\$1,995,000.00	April 2, 2019
Furniture for Future Learning Spaces	Scope Addition	\$1,808,000.00	April 2, 2019
Cactus Magnet field work	Scope Addition	\$1,000,000.00	April 2, 2019
Chaparral Add Alternates	Scope Addition	\$3,100,000.00	April 2, 2019
<b>@Sub-Total (3)</b>		<b>\$7,903,000.00</b>	

## Summary

Project	Amount
Existing projects backfill (subtotal #2)	\$4,305,980.00
Projects to be completed by FY 2020-2021 (subtotal #3)	\$7,903,000.00
<b>Total scope/budget adjustments from Original Funding Distribution</b>	<b>\$12,208,980.00</b>

Regular Meeting of the Board of Trustees

Palmdale ESD

April 02, 2019 4:30PM

Ross W. Amspoker Board Room 39139 N. 10th Street East Palmdale, California 93550

18.a.1.d. Approval of Award of Contract with SWCS, Inc. (dba Southwest Construction Services, Inc.) for the **electrical infrastructure and sound system to support interactive boards in all classrooms – Phase 2 at 13 schools**; Barrel Springs Elementary School, Buena Vista Elementary School, Cactus Magnet Academy, Cimarron Elementary School, Golden Poppy Elementary School, Los Amigos Dual Immersion School, Mesquite Elementary School, Palmdale Learning Plaza, Quail Valley Elementary School, Shadow Hills Magnet Academy, Summerwind Elementary School, Tumbleweed Elementary School, and Yucca Elementary School in the amount of \$4,905,167.00 (base bid plus add alternate no. 1). Funding is provided by the Technology Services Upgrade Fund, Fund 21 (Measure DD and Measure PSD) and Fund 49 (CFD). NOTE: This is a Community Workforce Agreement project.

Σ Tech Log

Sound System  
AMP in ceiling  
Wireless mic  
overhead speakers  
power for amp

Σ Promethean Board  
likely connect  
to sound system



Regular Meeting of the Board of Trustees  
Palmdale ESD

May 01, 2018 4:30PM

Ross W. Amspoker Board Room 39139 N. 10th Street East Palmdale, California 93550

20.f.1.a. Adoption of Resolution and Approval of Findings required by California Government Code Section 4217.12 and Approval of an Installation Agreement between Palmdale School District and Climatec BTG for an Energy Efficiency Program (Phase 2) on selected sites.

STATUS: An energy audit of District indicated a total annual energy consumption of \$3.68 million. \$1.88 million of the energy costs were from offsets of installed solar systems which generated 10,797,525 kWh. The balance of the costs; \$1.8 million was paid to Southern California Edison (SCE) for 8,213,205 kWh of consumption. The cost per kWh paid to SCE is \$0.219 vs. \$0.174 for solar generation through the Power Purchase Agreement (PPA).

In these two reports the energy savings for Phase I was justified at 1,752,793 kWh and \$460,766.00 between the period of May 2015 through February 2018.

A utility analysis and engineering site assessment completed by Climatec was reviewed with District staff. The scope of work encompasses five categories: 1) building automation systems, 2) mechanical, 3) lighting, 4) renewables (solar), and 5) misc. (electrical sub-meter).

15 locations (14 schools and the District Office) were identified as locations where 1) equipment is nearing end-of-useful operational life and/or 2) have high energy consumption costs.

The schools include; Cactus Middle School, Chaparral Elementary School, Desert Rose Elementary School, District Office Complex, Joshua Hills Elementary School, Manzanita Elementary School, Mesquite Elementary School, Oak Tree Community Day School, Site 18, Summerwind Elementary School, Tamarisk Elementary School, Transportation, Tumbleweed Elementary School, Yellen Learning Center, and Yucca Elementary School.

The **largest capital investment for value-add** to the instructional environment is new Heating Ventilation and Air Conditioning (HVAC) units at Cactus Middle School, Chaparral Elementary School, Tamarisk Elementary School, and Tumbleweed Elementary School.

The **largest capital investment to generate energy cost savings** is solar systems at 4 schools (Manzanita Elementary School, Mesquite Elementary School, Oak Tree Community Day School, Tamarisk Elementary School) and the District Office.

The remaining scope includes adding a building automation system to 1) centrally control HVAC units and lighting, 2) interior/exterior LED lighting modernization, and 3) installation of an electrical sub-meter on the District's Central Freezer.

**The total capital infrastructure improvements for Phase 2 is \$10,180,567.00.**

The projected savings over a 30-year life cycle is an average of \$598,829.70 annually for a cumulative amount of \$17,964,891.00.

Phase 2  
Energy  
Savings  
System

Regular Meeting of the Board of Trustees

Palmdale ESD

July 16, 2019 4:30PM

Ross W. Amspoker Board Room 39139 N. 10th Street East Palmdale, California 93550

14.a.2.a. Approval of the Project Programs and Budgets for Phase 2 Facilities Master Plan Projects in the amount of \$50,498,894.00. Funding is provided by Measure PSD Funds.

On May 31, 2019, the Board of Trustees convened a Special Board meeting and in open session discussed item 6a., "Review, Discussion and Prioritization of Projects for Next Measure PSD Bond Sale."

The following list reflects the project priorities established by the Board of Trustees on May 31, 2019.

The approval of this project list and project budgets will allow District staff to budget accordingly and start the implementation process, which includes putting forth professional services contracts for board consideration for project implementation.

Projects	Second Issuance (2019)	Third Issuance (2021)	Estimated Project Budget
Board Approved Backfill of Original Projects	\$12,208,980		\$12,208,980
Roofs, Plumbing, HVAC, Ground Work	\$2,000,000	\$2,000,000	\$4,000,000
Contingency Funds	\$4,000,000	\$2,000,000	\$6,000,000
Fire Alarm Updates	\$5,083,313		\$5,083,313
Data and Power at 7 Sites	\$2,929,555	\$3,000,000	\$5,929,555
Carpet at Footprint Buildings	\$2,000,000		\$2,000,000
Transportation Facilities and Site Improvements	\$750,000		\$750,000
Traffic Improvements at 5 Schools	\$3,597,894		\$3,597,894
Professional Development Center	\$1,208,846	\$5,000,000	\$6,208,846
Playground Equipment Replacement	\$450,000		\$450,000
Facility Requirements from MSAP Grant	\$400,000		\$400,000
Dos Caminos Phase III	\$3,870,306		\$3,870,306
<b>Total</b>	<b>\$38,498,894</b>	<b>\$12,000,000</b>	<b>\$50,498,894</b>

also  
to  
read  
10/1/19

↑  
the need  
for a 2nd  
issuance to add  
on backfill +  
new projects

Regular Meeting of the Board of Trustees  
Palmdale ESD  
July 16, 2019 4:30PM  
Ross W. Amspoker Board Room 39139 N. 10th Street East Palmdale, California 93550

14.c.1.a. Approval of the Resolution of the Board of Trustees of the Palmdale School District requesting the Board of Supervisors of the County of Los Angeles to Establish Tax Rate for Bonds of the Palmdale School District expected to be sold during Fiscal Year 2019-2020 and Authorizing Necessary Actions in Connection Therewith.

STATUS:

At this time, the District plans to sell bonds in Fiscal Year 2019-2020 that will require debt service payments during that period. For bonds that require debt service payments during fiscal year 2019-2020 the County will accept by June 30, 2019 estimated debt service on the proposed bonds such that the tax required for debt service can be levied. The District has provided to the County such estimates prior to that June 30, 2019 date. This resolution provides formal authorization of this Board for such tax to be levied and is required by the County for the proposed bonds.

The Bonds will be issued to finance school projects under Measure PSD and pay the costs of issuing the bonds.

BACKGROUND:

An election was held in the Palmdale School District on November 8, 2016 for the issuance and sale of general obligation bonds of the District for various purposes in the maximum amount of \$80,000,000 (Measure PSD), for which **a first series of bonds in the principal amount of \$28,500,00 was sold in May of 2017. The District now desires to sell the second series of Bonds authorized under Measure PSD in the approximate amount of \$21,000,000 (the "Bonds").**

The Education Code of the State of California provides that the Board of Supervisors of each county shall annually, at the time of making the levy of taxes for county purposes, estimate the amount of money required to meet the payment of the principal and interest on the bonds authorized by the electors of the District and not sold, and which the Board of Education of the District informs the Board of Supervisors in their belief will be sold before the next tax levy, and further provides that said Board of Supervisors shall levy a tax sufficient to pay the principal and interest so estimated.

*approved  
after phase 2  
project plan  
approved in same  
meeting*



**NORTH ORANGE COUNTY COMMUNITY COLLEGE DISTRICT Governing Board Member, Trustee Area No. 7**

<b>N</b>	<b>RYAN BENT</b>	<b>69.85%</b>	<div><div></div></div>	<b>1,538</b>
<b>N</b>	<b>BARRY J. WISHART</b>	<b>30.15%</b>	<div><div></div></div>	<b>664</b>

7 of 7 precincts reporting (100.0%) Final

**PALMDALE SCHOOL DISTRICT SPECIAL ELECTION - MEASURE PSD**

ELEMENTARY AND MIDDLE SCHOOL REPAIR AND MODERNIZATION MEASURE To update classrooms, labs and learni...

<b>N</b>	<b>YES</b>	<b>78.76%</b>	<div><div></div></div>	<b>27,437</b>
<b>N</b>	<b>NO</b>	<b>21.24%</b>	<div><div></div></div>	<b>7,397</b>

64 of 64 precincts reporting (100.0%) 55% of votes cast Final

**PARAMOUNT UNIFIED SCHOOL DISTRICT SPECIAL ELECTION - MEASURE I**

NEIGHBORHOOD SCHOOL REPAIR, CAREER EDUCATION, SAFETY IMPROVEMENT MEASURE To repair/upgrade schools ...

<b>N</b>	<b>YES</b>	<b>84.23%</b>	<div><div></div></div>	<b>15,684</b>
<b>N</b>	<b>NO</b>	<b>15.77%</b>	<div><div></div></div>	<b>2,936</b>

35 of 35 precincts reporting (100.0%) 55% of votes cast Final

<https://www.lavote.net/election-results#year=2016&election=3496>

## PSD looks to optimize bond spending

By JULIE DRAKE Valley Press Staff Writer

Feb 7, 2019

PALMDALE — Palmdale School District has approximately \$51.5 million remaining authorization from Measure PSD, the \$80 million bond passed by local voters in November 2016.

The district issued \$28.5 million in bonds in 2017 to implement its student-centric facilities master plan adopted the same year. *initial issuance of Measure PSD.*

“We’ve been implementing our master plan and we are so excited with all the improvements,” Chief Business Officer Frances Ufondu said at Tuesday night’s governing Board meeting. “But as we go ahead we’re finding out there are other things that need to be done. So we’re looking at going back to our bond to see what we can do with a second issuance.”

The district’s active bond programs also include the Community Facilities District, or Mello-Roos bond, authorized in 1990, which has an authorization of \$300 million. The district sold \$70.4 million in bonds previously, plus another \$16.1 million in 2017. There is another \$213.3 million remaining authorization. The district also has **Measure DD, the \$220 million bond measure passed by local voters in 2012. The district sold \$42.2 million in bonds previously, and another \$25.3 million in 2017.** There is a remaining authorization of \$152.4 million. But the money is not available.

“Both those programs have been issued up to capacity with the 2017 bond issues,” district financial consultant Lalo Trujillo of Mission Trail Advisors said during a presentation at the meeting.

The district’s assessed valuation has grown with a 6.2% average growth rate over the past five years. The projected 20-year compounded average growth rate is 4.8%. The district’s total assessed valuation in 2019 is approximately \$9.8 billion, which is higher than the previous high of \$9.4 billion in 2009.

“This is a record value for the district. It’s a very good trend and that allows us to do what we’re trying to do with this program,” Trujillo said.

**However, the district can only sell bonds up to its legal bond debt limit. The threshold is 1.25% of the of the district’s total assessed valuation, or \$9.8 billion. That is approximately \$123 million. The district has about \$102 million in outstanding debt so its remaining legal debt capacity is about \$21.2 million.**

The district can request a waiver from the California Department of Education if it wants to exceed its debt limit. But Trujillo said they do not yet know if that will be necessary.

For the remaining \$51.5 million of Measure PSD there are two options to issue the bonds. Under **Option A** the district can issue \$21.2 million this year, followed by \$20 million in 2021 and \$10.2 million in 2023. Under **Option B** the district can issue \$38.6 million in bond funds this year, followed by \$12.8 million in 2021.

*I prefer opt. B*

The goal, Trujillo said, is to maximize the efficiency of the program by timing it so that it follows a cash-flow plan after the projects are prioritized.

*\$38.6 issue*  
*2 \$31 mil account*  
*Bond consideration*  
*on 10/13/19*  
*meeting*

"We don't want to over-issue. We don't want to have funds just lying there unused and the taxpayers are paying the bill," Trujillo said.

Superintendent Raul Maldonado said it is important for the district to stagger its bond program.

"When Lalo says you have to have a plan that's the kind of plan we put together through the facilities master plan because you don't want to have money lying around. Although we're good at spending money and painting schools and doing all those things. Now it's getting to the point where you want more," Maldonado said.

Trujillo added Measure PSD was structured to be accessible.

"Fully accessible; we will get to it. Very different from the other two because they were not done that way," he said.

To share your opinion on this article or any other article, write a letter to the editor and email it to [editor@avpress.com](mailto:editor@avpress.com) or mail it to Letters to Editor, PO Box 4050, Palmdale CA 93590-4050.

[jdrake@avpress.com](mailto:jdrake@avpress.com)